

### Airport Access: Fair and Equitable For All

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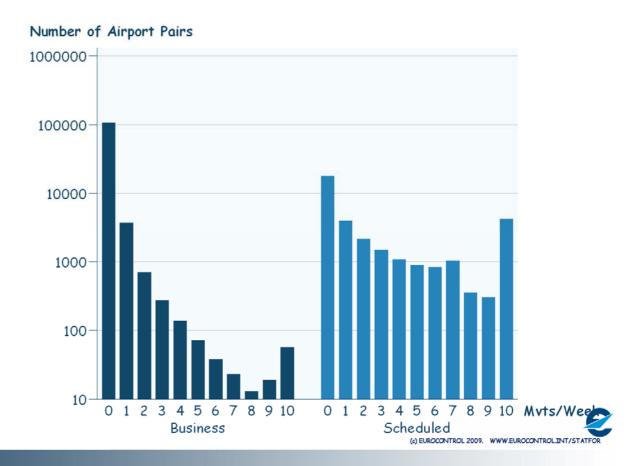
EUACA, Amsterdam 30 September 2009



#### **A Different Breed**



### **Everything** but routine





# Flying where scheduled does not



Number of City Pairs (Bubble size indicates traffic)

Up to Weekly

5/Week

Daily

Max. Frequency of Scheduled Service on this City Pair

2/Day

3/Day

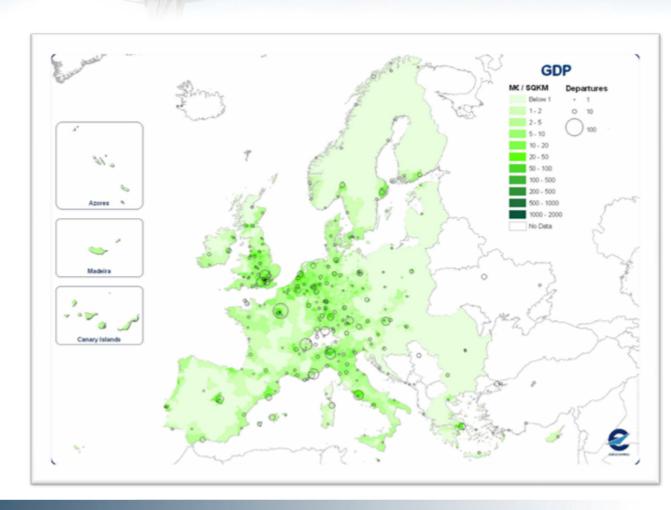
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Rare

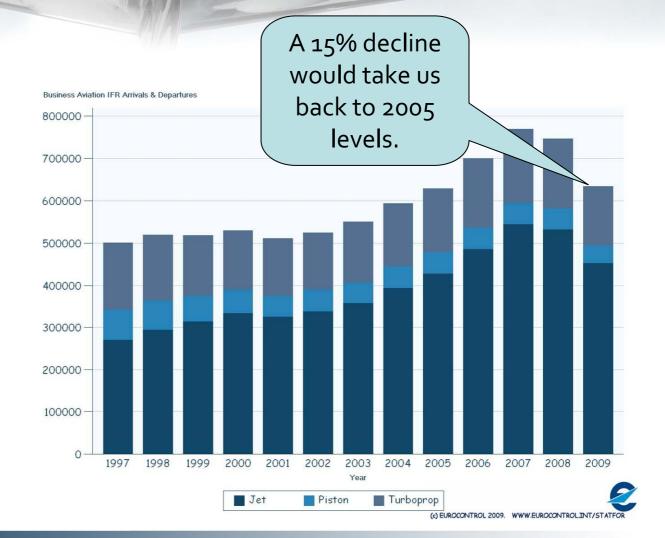


## From the Economic Heart





#### Recent Growth & Outlook

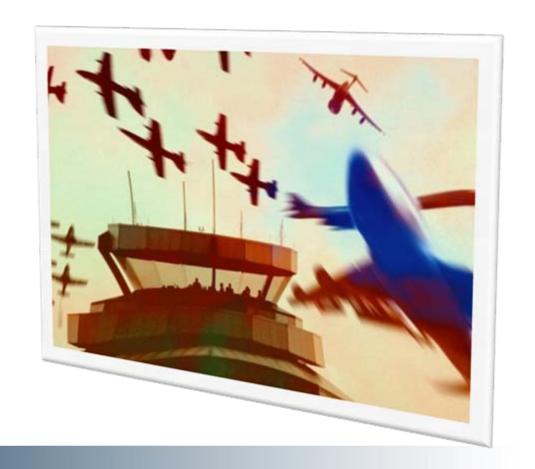




## At risk of being Squeezed out



Most primary airports are congested.





### With the rise of low cost carriers, many all-weather secondary airports that BusAv operators have invested in and have been based at historically are becoming restricted too:

- Continued access by BusAv to important regional airports including Luton, Geneva, Torrejon and Amsterdam increasingly threatened
- Special feature airfields like Le Bourget, LCY and Farnborough fast approaching capacity limits
- Tempelhof closed





#### So what's the answer?

#### The short-term solution

Business Aviation operations should be considered programmed non-scheduled air services

And be allowed to bid for a series of slots at any coordinated airport for an entire season.

#### The short-term solution



Modify Regulation 95/93: to introduce a mechanism to allow Business Aviation to protect its historical airport usage.

## The ultimate solution Airport coordinators should grant a number of slots per hour to BusAv operations based on historical usage at any given airport. 30-Sep-09

Allocate a number of slots per hour to the Business Aviation sector as a whole based on usage during the coordinated part of the day.

The number of slots per hour to be allocated depends on the statistical usage of the airport by Business Aviation operators during the coordinated part of the day.

## The ultimate solution The decision is taken locally by slot coordinators in consultation with the airport manager and Business Aviation operators. 30-Sep-09

The airport coordinator should be the entity in charge of managing the slots granted to Business Aviation.

It is essential that the FBO monitors and tracks the distribution of slots and alerts operators when the requirement to use 80% of granted slots is not fulfilled.

Once a number of slots per day has been allocated to BusAv during a given season at a particular coordinated airport, Business Aviation operators will need to satisfy the 80% 'Use it or Lose it" rule.

